

Assembly

Record of Committee Proceedings

Committee on Consumer Protection and Personal Privacy

Senate Bill 69

Relating to: information obtained by a tax preparer in the course of preparing a client's tax return.

By Senators Sullivan, Erpenbach, Lazich, Roessler, Taylor and Hansen; cosponsored by Representatives Friske, Berceau, Kerkman, A. Williams, Bies, Young, Ballweg, Kleefisch, Vruwink, M. Williams, Musser, A. Ott and Van Roy.

May 31, 2007 Referred to Committee on Consumer Protection and Personal Privacy.

January 10, 2008 **PUBLIC HEARING HELD**

Present: (9) Representatives Lothian, Davis, Townsend, Kerkman, Mursau, Cullen, Krusick, Sinicki and Jorgensen.

Absent: (0) None.

Appearances For

- Jim Sullivan — Senator
- Bart Adams — Wisconsin Institute of CPA's
- Martin Verhelst — Wisconsin Institute of CPAs
- Mark Krueger — Wisconsin Association of CPAs
- Janet Jenkins — DATCP

Appearances Against

- Alice O'Connor — Wisconsin Chiefs of Police Association

Appearances for Information Only

- None.

Registrations For

- Alice O'Connor — Wisconsin Institute of CPAs

Registrations Against

- None.

Registrations for Information Only

- None.

February 21, 2008 **EXECUTIVE SESSION HELD**

Present: (8) Representatives Lothian, Davis, Townsend,
Kerkman, Mursau, Cullen, Krusick and
Jorgensen.
Absent: (1) Representative Sinicki.

Moved by Representative Kerkman, seconded by Representative
Davis that **Assembly Substitute Amendment 3** be recommended
for adoption.

Ayes: (8) Representatives Lothian, Davis, Townsend,
Kerkman, Mursau, Cullen, Krusick and
Jorgensen.
Noes: (0) None.
Absent: (1) Representative Sinicki.

ASSEMBLY SUBSTITUTE AMENDMENT 3 ADOPTION
RECOMMENDED, Ayes 8, Noes 0

Moved by Representative Kerkman, seconded by Representative
Davis that **Senate Bill 69** be recommended for concurrence as
amended.

Ayes: (8) Representatives Lothian, Davis, Townsend,
Kerkman, Mursau, Cullen, Krusick and
Jorgensen.
Noes: (0) None.
Absent: (1) Representative Sinicki.

CONCURRENCE AS AMENDED RECOMMENDED, Ayes 8,
Noes 0

Tyler August
Committee Clerk